

1. 建立帳號

<https://www.cfainstitute.org/programs/cfa/scholarships/student>

The screenshot shows the CFA Institute website. At the top right, there are links for 'Log In' and 'Create an Account', with 'Create an Account' highlighted by a red box. Below the navigation bar, the breadcrumb trail reads: CFA Institute > CFA Institute Programs > CFA Program > Scholarships > Student Scholarship. The main heading is 'Student Scholarship'. Below it, a text block states: 'This scholarship is available to students around the world that are enrolled at an [affiliated university](#) and have not yet registered for their next exam.' At the bottom of the page, a yellow banner contains a warning: 'Due to site maintenance, login and password-protected pages will be unavailable from 5 p.m. EST through 9 p.m. EST on Friday, 3rd December.'

2. 進入申請流程

https://cfai.smapply.io/prog/cfa_program_student_scholarship/

The screenshot shows the application page for the CFA® Program Student Scholarship. The main heading is 'CFA® Program Student Scholarship'. Below it, a text block states: 'Please note the scholarship application window will close on 31 July 2022.' Another text block explains the scholarship award, including the one-time program enrollment fee waiver and the exam registration fee discount. A third text block mentions additional documentation requirements. A blue link titled 'Affiliated University Additional Application Requirements' is provided. On the right side, a sidebar contains a 'See my application' button (highlighted with a red box), the opening date 'Sep 16 2021 03:59 PM (UTC)', the deadline 'Aug 1 2022 03:59 AM (UTC)', and the category 'Scholarship Programs'. At the bottom, a task management section shows '0 of 1 tasks complete' with 'REVIEW' and 'SUBMIT' buttons, and a task card for 'CFA Program Student Scholarship' with a 'Your tasks' section.

3. 填寫基本資料、選擇報名場次、級數

應試年分:2020~2023 月份: 2、5、8、11 級數: 1、2、3

CFA Institute Programs My Applications Ann Chou

< Back to application

CFA® Program Student Scholarship
CFASTU-0000022568
ID: CFASTU-0000022568 | Status: Not submitted

CFA Program Student Scholarship

0 of 1 tasks complete

Last edited: Dec 3 2021 03:37 AM (UTC)

REVIEW SUBMIT

Deadline: Aug 1 2022 03:59 AM (UTC)

CFA Program Student Scholarship

CFA Program Student Scholarship Application Form

* indicates a required field

Student Scholarships are only available to students enrolled at a university participating in our University Affiliation Program. Student Scholarships are evaluated by the Principal Contact at your university.

Please select the Affiliated University you currently attend:*

Please select your current level of study: *

Please enter the degree program you are currently pursuing
(i.e. Bachelor of Science in Finance, Master of Business Administration, etc.) *

Applicant Information

First (Given) Name

Last Name (Surname or Family Name)

Email Address

Gender *

Country

Which exam offering are you planning to register for if awarded a CFA Program Student Scholarship?

Month

Year

Exam Level

PREVIOUS SAVE & CONTINUE EDITING NEXT

POWERED BY Apply

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4. 依規定上傳相關文件

The screenshot displays the CFA Institute application interface. At the top, the navigation bar includes 'CFA Institute', 'Programs', 'My Applications', and the user name 'Ann Chou'. The main content area is divided into two columns. The left column contains a sidebar with a 'Back to application' link, application details (ID: CFASTU-0000022568, Status: Not submitted), a progress indicator for 'CFA Program Student Scholarship' (0 of 1 tasks complete), and 'REVIEW' and 'SUBMIT' buttons. The right column shows the 'CFA Program Student Scholarship Application Form' with a progress bar. Below the title, there is an 'Attachments' section with instructions and a note about financial information. A section titled 'Affiliated University Additional Application Requirements' is highlighted, showing a limit of 'Maximum: 5' and an 'Upload a file' button, which is enclosed in a red rectangular box. Below this is a 'Final Acknowledgement' section with a declaration and a list of terms, including a checked checkbox for agreement. At the bottom of the form, there are three buttons: 'PREVIOUS', 'SAVE & CONTINUE EDITING', and 'MARK AS COMPLETE'. The footer of the page includes 'POWERED BY Apply' and copyright information.

5. 確認資料

[← Back to application](#)

CFA® Program Student Scholarship
CFASTU-0000022568
ID: CFASTU-0000022568 | Status: Not submitted

CFA Program Student Scholarship

1 of 1 tasks complete

Last edited: Dec 3 2021 03:51 AM (UTC)

[REVIEW](#) [SUBMIT](#)

Deadline: Aug 1 2022 03:59 AM (UTC)

CFA Program Student Scholarship
Completed Dec 3 2021 03:51 AM (UTC)

CFA Program Student Scholarship Application Form

Acknowledgement

Applicant Acknowledgement

We are excited that you have chosen to pursue the CFA Program designation. As an applicant for the Student Scholarship, you certify that you are a full-time undergraduate student in your final year of study or a full or part-time graduate student and that you meet the entrance requirements for the CFA Program.

Some universities require additional documentation as part of a complete application. Please review the Affiliated University Additional Application Requirements document to ensure you are submitting a complete application. If your university is not listed, no additional documentation is required before submitting your application.

If you have already registered for an upcoming exam, your scholarship application will not be accepted.

Important Note: Applicants should not register for any examination prior to receiving an official scholarship decision. Please be aware that your application will be declined if you register for a CFA Program exam prior to a decision being made on your scholarship application.

Responses Selected:

By clicking here, you are expressing your acknowledgement of this policy.

[Applicant Information](#)

* indicates a required field

Student Scholarships are only available to students enrolled at a university participating in our University Affiliation Program. Student Scholarships are evaluated by the Principal Contact at your university.

Please select the Affiliated University you currently attend:*

National Central University

Please select your current level of study: *

Undergraduate Program

Please enter the degree program you are currently pursuing
(i.e. Bachelor of Science in Finance, Master of Business Administration, etc.) *

Bachelor of Finance

Applicant Information

First (Given) Name	
Last Name (Surname or Family Name)	
Email Address	
Gender *	Female
Country	Taiwan

Which exam offering are you planning to register for if awarded a CFA Program Student Scholarship?

Month

November

Year

2022

Exam Level

Level I

[Attachments & Acknowledgement](#)

Attachments

Some universities require additional documentation as part of a complete application. Please review the below document to locate your university's additional requirements. If they are not listed, please proceed to the Final Acknowledgement section below.

Note you should not attach any documents that contain personally identifiable financial information.

Attachments

Some universities require additional documentation as part of a complete application. Please review the below document to locate your university's additional requirements. If they are not listed, please proceed to the Final Acknowledgement section below.

Note you should not attach any documents that contain personally identifiable financial information.

Affiliated University Additional Application Requirements

Final Acknowledgement *

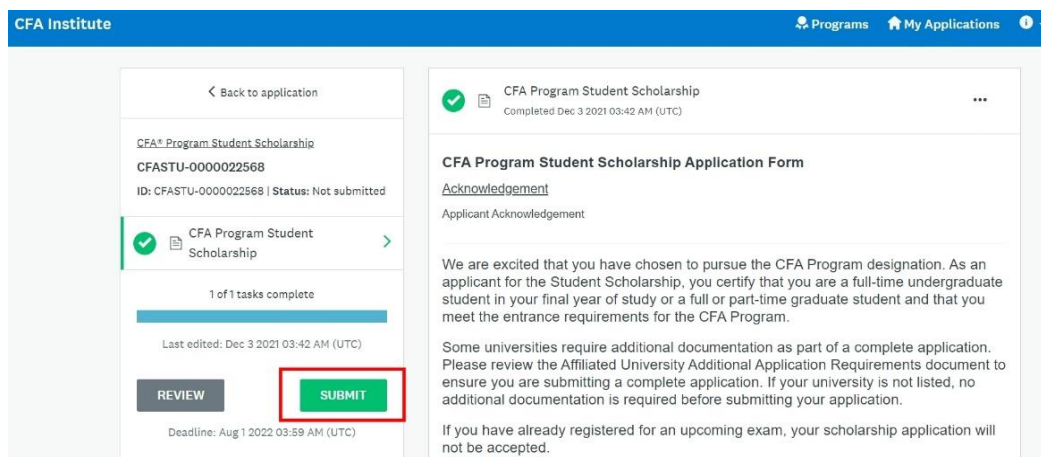
In consideration of my participation in the CFA Institute Student Scholarship Program, I hereby:

- Agree to abide by the official rules for the scholarship program
- Agree that if it is determined that my answers on this application are inaccurate, false, or untruthful, I may be subject to an investigation by the CFA Institute Professional Conduct Program, disciplinary sanction, and/or ineligible to receive future scholarships.

Responses Selected:

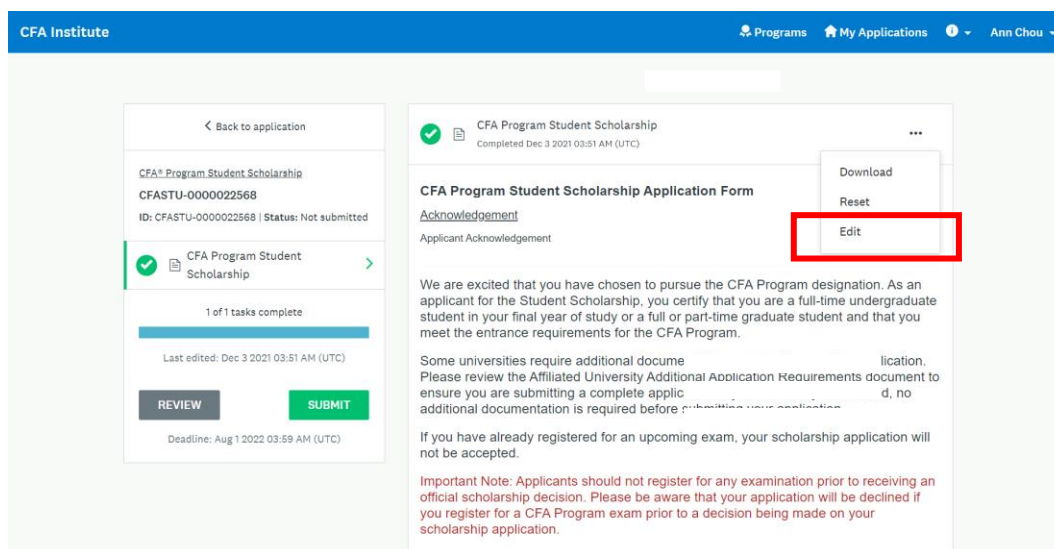
By clicking here, you are expressing your acknowledgement of these terms.

6. 送出申請



The screenshot shows the CFA Institute application interface. On the left, there is a sidebar with a 'Back to application' link, the application title 'CFA® Program Student Scholarship', ID 'CFASTU-0000022568', and status 'Not submitted'. Below this is a progress indicator showing '1 of 1 tasks complete' and a 'SUBMIT' button highlighted with a red box. On the right, the main content area displays 'CFA Program Student Scholarship' with a completion date of 'Dec 3 2021 03:42 AM (UTC)'. The title 'CFA Program Student Scholarship Application Form' is followed by an 'Acknowledgement' section. The text in the acknowledgement section states: 'We are excited that you have chosen to pursue the CFA Program designation. As an applicant for the Student Scholarship, you certify that you are a full-time undergraduate student in your final year of study or a full or part-time graduate student and that you meet the entrance requirements for the CFA Program. Some universities require additional documentation as part of a complete application. Please review the Affiliated University Additional Application Requirements document to ensure you are submitting a complete application. If your university is not listed, no additional documentation is required before submitting your application. If you have already registered for an upcoming exam, your scholarship application will not be accepted.'

註:若有需要修改資料



This screenshot shows the same application page as above, but with a dropdown menu open over the 'Edit' button, which is highlighted with a red box. The dropdown menu contains three options: 'Download', 'Reset', and 'Edit'. The rest of the page content, including the sidebar and the main acknowledgement text, remains the same as in the previous screenshot.